

Mondi plc 2011 General Meeting - Demerger of Mpact Limited

Share Capital and Voting Information

Holders of ordinary shares are entitled to attend and vote at general meetings of Mondi plc. The total number of issued ordinary shares in Mondi plc on Thursday, 19 May 2011 was 367,240,805, each carrying one vote on each poll. The total number of votes attaching to the Mondi plc Special Voting Share, to reflect the votes of Mondi Limited shareholders on Class Rights Actions, will either be:

- on receipt of a notice from Mondi Limited confirming the Resolutions have not been passed, 368,712,713 votes against the Resolutions (i.e. a number equal to 50.1% of the aggregate number of votes attaching to all classes of issued shares in the Company which could be cast rounded up to the next whole number in accordance with Article 62.2(b) of the Mondi plc Articles of Association), a number sufficient to defeat the Resolutions and the aggregate number of votes on a Class Rights Action in this case will be 735,953,518; or
- on receipt of a notice from Mondi Limited confirming the Resolutions have been passed, no votes and the aggregate number of votes on a Class Rights Action in this case will be 367,240,805.