



# Special Dividend and Share Consolidation

## For London Stock Exchange Shareholders

19 December 2023



# Special Dividend and Share Consolidation

For London Stock Exchange (LSE) Shareholders

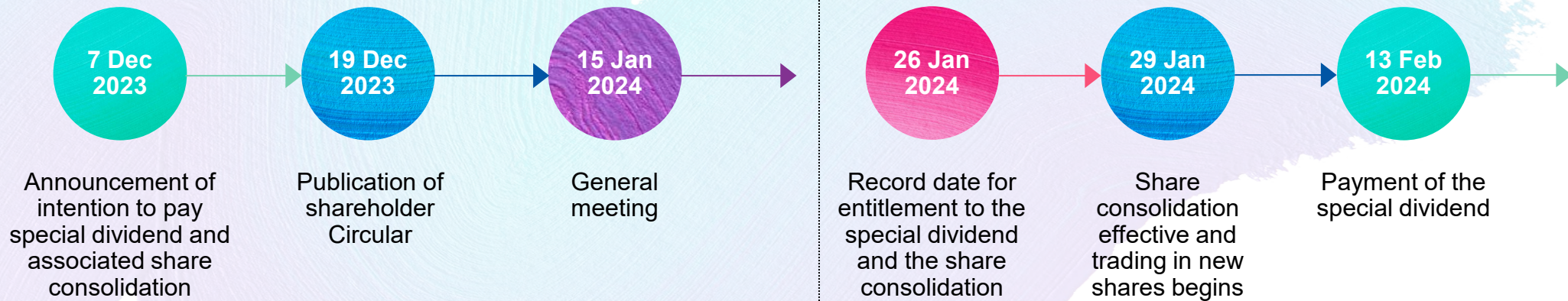
## OVERVIEW

- Mondi Plc (the 'Company') intends to return approximately €775 million (~£670 million) to shareholders following the sale of Mondi's Russian assets, in the form of a special dividend of €1.60 (~£1.38) per ordinary share
- The accompanying share consolidation, is intended, as far as possible, to maintain the comparability of the Company's share price before and after the special dividend is paid
- Shareholders will receive 10 new shares for every 11 existing shares owned on the record date
- The special dividend and associated share consolidation is subject to shareholder approval at a General Meeting to be held on 15 January 2024



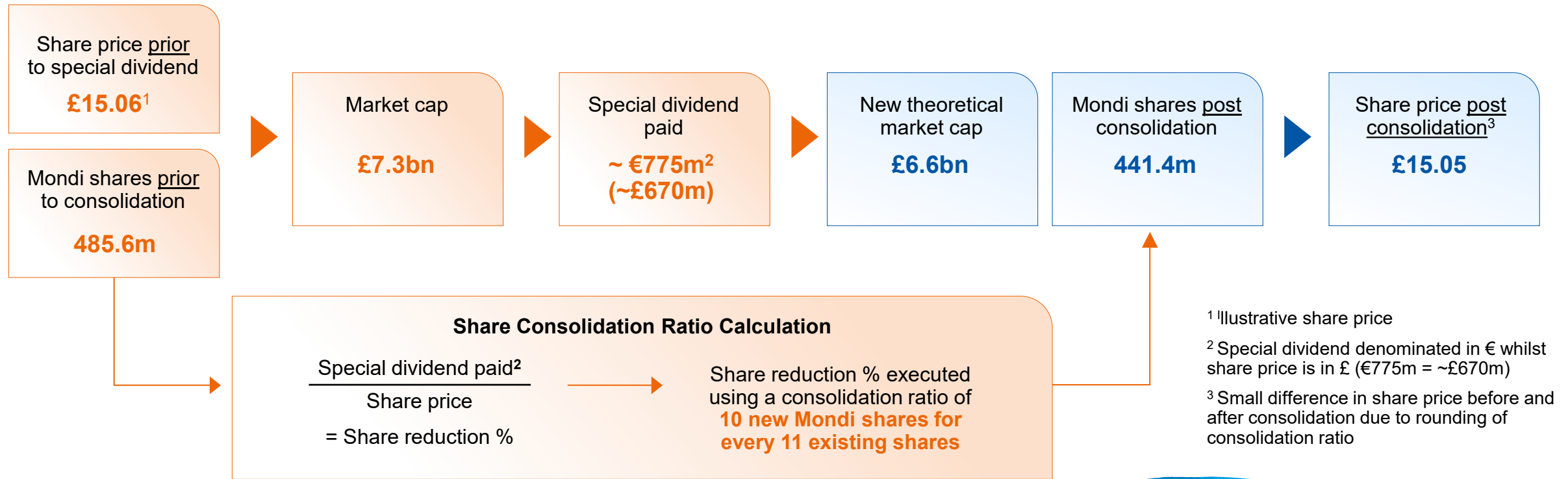
# Special Dividend and Share Consolidation

## TIMELINE



# How the Special Dividend and Share Consolidation works<sup>A</sup>

## Illustrative impact on LSE market cap and share price



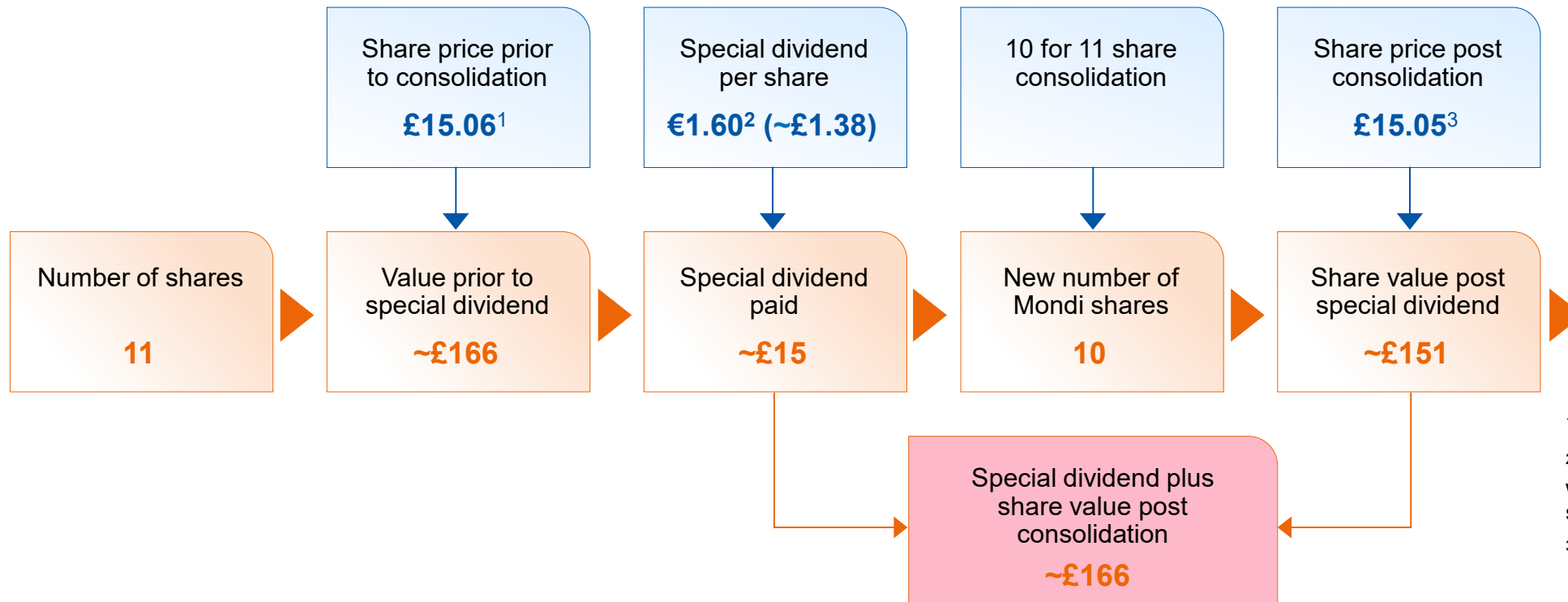
Share consolidation intended, as far as possible, to maintain comparability of Mondi's share price before and after the special dividend is paid

<sup>4</sup> <sup>A</sup> Subject to shareholder approval, the consolidation is executed after market close on Friday 26 January 2024 with the newly consolidated shares, and 'comparable' post-consolidation share price, from market-open on Monday 29 January 2024.



# How the Special Dividend and Share Consolidation works

## Illustrative example for a Mondi LSE shareholder with 11 shares



<sup>1</sup> Illustrative share price

<sup>2</sup> Special dividend denominated in € whilst share price is in £ (€1.60 special dividend is £1.38)

<sup>3</sup> As calculated on previous slide

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