

Combined and consolidated income statement

for the year ended 31 December 2009

€ million	Notes	2009			2008		
		Before special items	Special items (note 5)	After special items	Before special items	Special items (note 5)	After special items
Group revenue	2	5,257	–	5,257	6,345	–	6,345
Materials, energy and consumables used		(2,768)	–	(2,768)	(3,384)	–	(3,384)
Variable selling expenses		(472)	–	(472)	(542)	–	(542)
Gross margin		2,017	–	2,017	2,419	–	2,419
Maintenance and other indirect expenses		(241)	–	(241)	(300)	–	(300)
Personnel costs	4	(838)	(24)	(862)	(926)	(41)	(967)
Other net operating expenses		(293)	(14)	(307)	(379)	(24)	(403)
Depreciation, amortisation and impairments		(351)	(90)	(441)	(373)	(293)	(666)
Operating profit/(loss)	2/3	294	(128)	166	441	(358)	83
Net profit/(loss) on disposals	5	–	3	3	–	(27)	(27)
Impairment of assets held for sale	5	–	(8)	(8)	–	(2)	(2)
Net income from associates	14	2	–	2	2	–	2
Total profit/(loss) from operations and associates		296	(133)	163	443	(387)	56
Investment income		26	–	26	15	–	15
Interest expense		(140)	–	(140)	(174)	–	(174)
Net finance costs	6	(114)	–	(114)	(159)	–	(159)
Profit/(loss) before tax		182	(133)	49	284	(387)	(103)
Tax (charge)/credit	8	(58)	6	(52)	(82)	4	(78)
Profit/(loss) from continuing operations		124	(127)	(3)	202	(383)	(181)
Attributable to:							
Minority interests		29	1	30	30	–	30
Equity holders of the parent companies		95	(128)	(33)	172	(383)	(211)
Earnings per share (EPS) for profit/(loss) attributable to equity holders of the parent companies							
Basic EPS (€ cents)	10			(6.5)			(41.6)
Diluted EPS (€ cents)	10			(6.5)			(41.6)
Basic underlying EPS (€ cents)	10			18.7			33.9
Diluted underlying EPS (€ cents)	10			18.2			33.4
Basic headline EPS (€ cents)	10			11.4			20.3
Diluted headline EPS (€ cents)	10			11.1			20.0

There were no discontinued operations in either of the years presented.