

Shareholder information

Mondi has a dual listed company (DLC) structure comprising Mondi Limited, a company registered in South Africa and Mondi plc, a company registered in the UK. Mondi Limited has a primary listing on the JSE Limited whilst Mondi plc has a primary listing on the London Stock Exchange and a secondary listing on the JSE Limited.

Analysis of shareholders

As at 31 December 2009 Mondi Limited had 146,896,322 ordinary shares in issue, of which 4,406,418 were held as Depositary Interests, and Mondi plc had 367,240,805 ordinary shares in issue, of which 145,948,930 were held on the South African branch register.

By size of holding

Mondi Limited

Number of shareholders	% of shareholders	Size of shareholding	Number of shares	% of shares
39,437	95.35	1 – 500	1,200,883	0.82
682	1.65	501 – 1,000	499,083	0.34
657	1.59	1,001 – 5,000	1,369,242	0.93
312	0.75	5,001 – 50,000	5,586,306	3.80
240	0.58	50,001 – 1,000,000	46,084,447	31.37
31	0.08	1,000,001 – highest	92,156,361	62.74
41,359	100.00		146,896,322	100.00

Mondi plc

Number of shareholders	% of shareholders	Size of shareholding	Number of shares	% of shares
5,570	78.54	1 – 500	629,686	0.17
484	6.82	501 – 1,000	348,520	0.09
519	7.32	1,001 – 5,000	1,137,473	0.31
259	3.65	5,001 – 50,000	4,376,085	1.19
219	3.09	50,001 – 1,000,000	56,541,311	15.40
41	0.58	1,000,001 – highest	304,207,730	82.84
7,092	100.00		367,240,805	100.00

By type of holding

Mondi Limited

	No. of shares	% of shares
Public*	146,836,754	99.96
Non-public	59,568	0.04
<i>Directors of Mondi Limited/Mondi plc</i>	5,868	0.00
<i>Mondi staff share schemes</i>	53,700	0.04
Total	146,896,322	100.00

Mondi plc

	No. of shares	% of shares
Public*	360,916,042	98.28
Non-public	6,324,763	1.72
<i>Directors of Mondi Limited/Mondi plc</i>	840,779	0.23
<i>Mondi staff share schemes</i>	5,483,984	1.49
Total	367,240,805	100.00

* as per the Listings Requirements of the JSE Limited.

Registrars

Any queries relating to your Mondi shareholdings should be directed to the relevant Registrar.

	Mondi Limited shares and Mondi plc shares on the South African branch register	Mondi plc shares and Mondi Limited Depository Interests held through the Corporate Sponsored Nominee	Mondi Limited Depository Interests
Registrar	Link Market Services South Africa (Proprietary) Limited	Equiniti	Capita IRG Trustees Limited
Postal Address	PO Box 4844 Johannesburg South Africa	Aspect House Spencer Road Lancing West Sussex BN99 6DA UK	The Registry 34 Beckenham Road Beckenham Kent BR3 4TU UK
Helpline Number	011 630 0888 (if calling from South Africa) +27 11 630 0888 (if calling from outside South Africa)	0871 384 2837 (if calling from the UK; calls cost 8p per minute from a BT landline; other telephony providers costs may vary) +44 121 415 7047 (if calling from outside the UK) Lines are open 8.30am-5.30pm Mon-Fri	0871 664 0300 (if calling from the UK; calls cost 10p per minute plus network extras) +44 208 639 3135 (if calling from outside the UK) Lines are open 8.30am-5.30pm Mon-Fri

Shareholders holding their shares or depository interests through Equiniti may access details of their holdings, amend their details or elect to receive shareholder documents electronically by registering with Shareview, an online service offered by Equiniti, at www.shareview.co.uk

Shareholder information continued

Financial calendar

6 May 2010	2010 annual general meetings
6 May 2010	Interim management statement
19 May 2010	Payment date for 2009 final dividend (see below)
25 May 2010	Payment date for 2009 final dividend to Depository Interest holders (see below)
10 August 2010	2010 half-yearly results announcement
September 2010	2010 interim dividend payment
1 November 2010	Interim management statement

Dividends

Dividend payments

An interim dividend for the year ended 31 December 2009 of 28.41150 rand cents/2.5 euro cents per share was paid on 15 September 2009 to all Mondi Limited and Mondi plc ordinary shareholders on the relevant registers on 28 August 2009.

A proposed final dividend for the year ended 31 December 2009 of 73.54690 rand cents/7.0 euro cents per share will be paid on 19 May 2010 to all Mondi Limited and Mondi plc ordinary shareholders on the relevant registers on 23 April 2010. The final dividend is subject to the approval of the shareholders of Mondi Limited and Mondi plc at the respective annual general meetings scheduled for 6 May 2010.

Dividend timetable

The proposed final dividend for the year ended 31 December 2009 of 7.0 euro cents per share will be paid in accordance with the following timetable:

	Mondi Limited	Mondi plc
Last date to trade shares cum-dividend		
JSE Limited	16 April 2010	16 April 2010
London Stock Exchange	Not applicable	20 April 2010
Shares commence trading ex-dividend		
JSE Limited	19 April 2010	19 April 2010
London Stock Exchange	Not applicable	21 April 2010
Record date		
JSE Limited	23 April 2010	23 April 2010
London Stock Exchange	Not applicable	23 April 2010
Last date for Dividend Reinvestment Plan (DRIP) elections by Central Securities Depository Participants	4 May 2010	4 May 2010
Last date for DRIP elections to UK Registrar and South African Transfer Secretaries by shareholders of Mondi Limited and Mondi plc	5 May 2010	5 May 2010
Payment date		
South African Register	19 May 2010	19 May 2010
UK Register	Not applicable	19 May 2010
Depository Interest holders (dematerialised DIs)	25 May 2010	Not applicable
Holders within the Equiniti Corporate Nominee	27 May 2010	Not applicable
Currency conversion date		
ZAR/euro	23 February 2010	23 February 2010
Euro/sterling	Not applicable	10 May 2010
DRIP purchase settlement dates	26 May 2010	24 May 2010*

* 26 May 2010 for Mondi plc South African branch register shareholders

Share certificates on the South African registers of Mondi Limited and Mondi plc may not be dematerialised or rematerialised between 19 April 2010 and 25 April 2010, both dates inclusive, nor may transfers between the UK and South African registers of Mondi plc take place between 14 April 2010 and 25 April 2010, both dates inclusive.

Dividend currency

All dividends are declared in euros but are paid in the following currencies:

Mondi Limited	South African rand
Mondi Limited Depository Interest holders	sterling
Mondi plc	euros
Mondi plc (UK residents)	sterling
Mondi plc (South African residents)	South African rand

Dividend mandate

Shareholders wishing to have their dividends paid directly into a bank or building society account should contact either Link Market Services South Africa (Proprietary) Limited or Equiniti as appropriate to obtain an application form.

Mondi Limited shareholders holding their shares on the main register may only set up a mandate if they have a South African bank account.

Mondi plc shareholders located outside the UK may be able to take advantage of the Overseas Payment Service offered by Equiniti. This is also available to those holding Mondi Limited Depository Interests through the Corporate Sponsored Nominee. A fee is charged per dividend for this service. For further information or for an application form please contact Equiniti.

Dividend reinvestment plans

The dividend reinvestment plans provide an opportunity for shareholders to have their Mondi Limited and Mondi plc cash dividends reinvested in Mondi Limited and Mondi plc ordinary shares respectively.

The plans are available to all Mondi Limited and Mondi plc ordinary shareholders (excluding those resident in the US and Canada). This service is not available for holders of Mondi Limited Depository Interests.

For more information or for an application form please contact either Link Market Services South Africa (Proprietary) Limited or Equiniti as appropriate.

Donating shares to charity

For shareholders wishing to dispose of small holdings of shares, the sale of which would be uneconomical, there is the option to donate the shares to charity.

The following charity donation schemes in South Africa and the UK allow shareholders to donate unwanted shares free of charge. These shares are then aggregated, sold and the proceeds distributed to various charities.

South Africa – Strate Charity Shares

If you would like to donate your Mondi Limited shares or Mondi plc shares held on the South African branch register or for further information, please visit www.strate.co.za/strate/charityshares, call 0800 202 363 if calling from South Africa or +27 11 373 0038 if calling from outside South Africa or write to Strate, PO Box 78608, Sandton 2146, South Africa.

UK – Sharegift

If you would like to donate your Mondi plc shares or for further information, please visit www.sharegift.org, call +44 (0)20 7930 3737 or write to Sharegift, 17 Carlton House Terrace, London SW1Y 5AH, UK.

Account amalgamations

If you receive more than one copy of any documents sent out by Mondi or for any other reason you believe you may have more than one Mondi Limited or Mondi plc account, please contact the relevant Registrar who will be able to confirm and, if necessary, arrange for the accounts to be amalgamated into one.

Shareholder information **continued**

Fraudulent transactions

Shareholders are advised to be very wary of unsolicited investment advice, offers to buy shares at a discount or offers of free company reports. Should you receive any unsolicited calls or documents, you are advised not to give out any personal details and to report the organisation to the UK Financial Services Authority (FSA). For further information, please visit the FSA's website at www.moneymadeclear.fsa.gov.uk. Alternatively please call 0845 606 1234 if calling from the UK or +44 20 7066 1000 if calling from outside the UK.

Alternative formats

If you would like to receive this report in an alternative format such as in large print, Braille or on audio cassette, please contact Mondi's company secretarial department on +44 (0)1932 826300.

Cautionary statement

By their nature, the statements concerning the risks and uncertainties facing the Mondi Group in the 2009 annual report involve uncertainty since future events and circumstances can cause results and developments to differ materially from those anticipated. The forward looking statements reflect knowledge and information available at the date of preparation of this annual report and Mondi undertakes no obligation to update these forward looking statements. Nothing in this annual report should be construed as a profit forecast.

Registered and head office

Mondi Limited

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No. 3 Melrose Boulevard
Melrose Arch 2196
Gauteng
Republic of South Africa

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Fax. +27 (0)86 520 4688

Registered in South Africa
Registered No. 1967/013038/06

Registered office

Mondi plc

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