

## Mondi Group analysts' consensus estimates

As of **26 October 2023**

### For the year ended 31 December 2023

| € million, except per share measures | Min   | Max   | Average      | Number of analysts |
|--------------------------------------|-------|-------|--------------|--------------------|
| <b>Continuing operations:</b>        |       |       |              |                    |
| Underlying EBITDA                    | 1,141 | 1,200 | <b>1,165</b> | 11                 |
| Underlying operating profit          | 727   | 785   | <b>755</b>   | 11                 |
| Basic underlying EPS                 | 0.94  | 1.05  | <b>0.99</b>  | 11                 |
| Ordinary DPS                         | 0.38  | 0.72  | <b>0.59</b>  | 11                 |

*The consensus figures presented above have been compiled based on analyst estimates who have updated forecasts since Mondi's Q3 2023 trading update on 19 October 2023. The figures are not altered or adjusted in any way by Mondi. The number of contributing analysts to each consensus figure in the table is shown under the "number of analysts" heading.*

*The estimates are based on the Group's continuing operations and therefore exclude the divested Russian operations.*

*Any opinions, forecasts, estimates, projections or predictions regarding Mondi's performance made by the analysts and, therefore, the consensus estimate numbers are theirs alone and do not represent the opinions, forecasts, estimates, projections or predictions of Mondi or its management. By providing these estimates Mondi does not imply its endorsement of or concurrence with such information, conclusions or recommendations. Mondi assumes no liability for the accuracy of such estimates and undertakes no obligation to update or revise such estimates.*