

Mondi Capital Markets Day

Innovations in Consumer Packaging

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Vision and Mission





Innovations



Development Partnership

Technological edge leads to close innovation partnership

Preferred development partner for several key customers



Market Pull

Development according to customer requirements

Possibility to build and strengthen the relationship to customers





Technology Push

Development according to market trends

Great opportunity to open up new markets and strengthen the innovation image via proactive innovation



Technology Transfer

Transfer of existing packaging technologies into new applications

Possibility to develop new products without reinventing the wheel



Cross BU Cooperation

Development on different base materials . paper and polymer

Create unique solutions to improve customer competitiveness



Example – Technology Push



Nor®Cell – Get more with less

- Nor®Cell is a physically micro-foamed film
- Through patented technology a microcellular foamed layer is produced in the extrusion process, resulting in a best-in-class foamed structure and extremely low surface roughness, even suitable for direct printing
- Benefits:
 - Material and weight reduction (reducing environmental impact and costs for Green Dot® fee)
 - Less use of oil / gas → Green marketing benefit
 - O Increase in stiffness or reduction of weight
 - O Unique appearance, adjusted by the amount of foaming agent
 - No impact on packaging processes



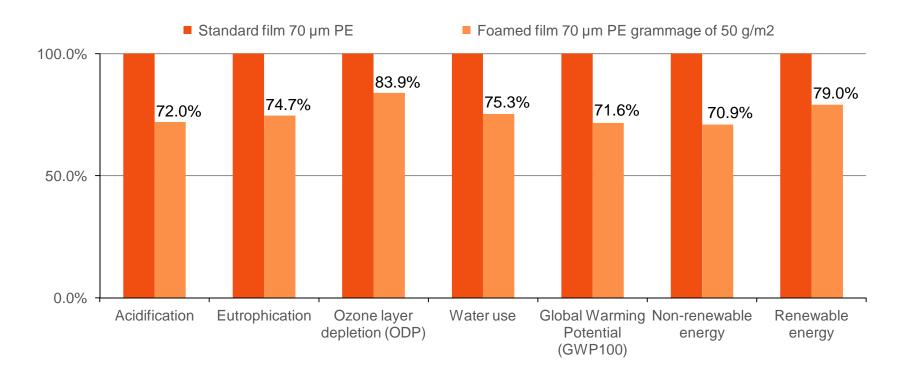




Nor®Cell – Sustainable effect



Sustainability effect* per m²



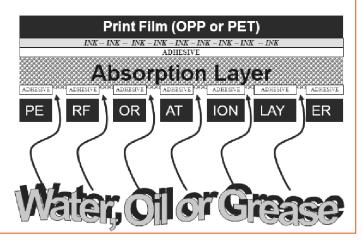
- Savings up to 30% in the different impact categories of the LCA (Life Cycle Analysis)
- Guidance value! To be defined depending on structure / thickness / amount of foaming, etc.

Example – Technology Transfer



NorAbsorbit - Moisture absorbing

- Packaging absorbs moisture and grease that is generated during the microwave cooking process
- The packaging keeps breaded and bread food items dry and crisp (sogginess issue is drastically reduced)
- Wraps keep their strength and do not fall apart
- Avoids greasy fingers during the consumption of so called finger-foods
- Potential applications:
 - O Breaded food items like chicken nuggets or fish sticks
 - Wraps / Burritos
 - Bacon
 - French Fries



NorAbsorbit – Example Application



Microwave bacon

Concept

- Use the NorAbsorbit technology to create a new packing concept for Bacon (5-6 stripes per package)
- No preparation needed from the consumer . put the package in the microwave and you get crispy bacon within 90 sec

Benefits

- Convenience:
 - No preparation / easy handling
 - Small size for single / small households
 - Short preparation time
 - No cleaning after preparation
 - Out of home usage
- Avoid food spoilage: Small portion pack





Example – Cooperation across BUs

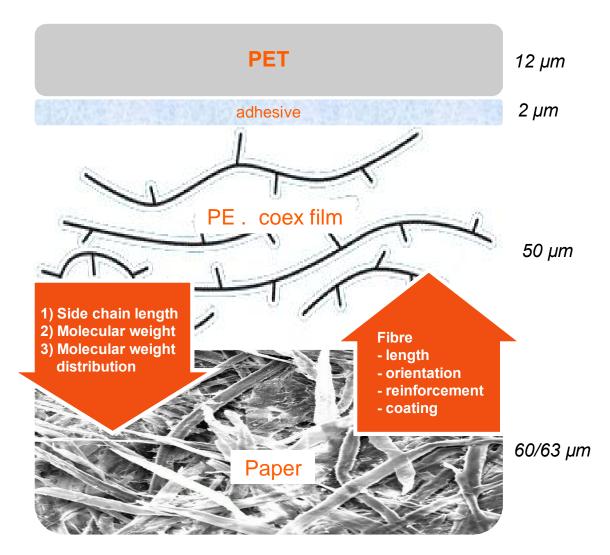


Medical Films / Laminates

- Packaging for medical devices requires special properties such as
 - O Sterilization of packaged product through gas (ETO), irradiation or steam
 - Transparency
 - Easy opening through well defined seal + peel ability
 - O No product contamination (no fibre tear off or %Angel hair+allowed)
- This can be effectively achieved through a combination of two different base materials
 - Medical paper grades
 - O Polymer based laminates with specific seal + peel behaviour
- Potential application
 - Medical devices
 - Surgical blades
 - Medical gloves, bandages, drapes and gowns
 - Orthopedic implants

Medical Films / Laminates





Development Partnership



Technological edge leads to close innovation partnership

- Innovation & Technology
 - O Preferred development partner for several key customers
 - O Proactive innovation product differentiation for end product value proposition
 - O Joint development efforts for next generation of products and packaging
 - Unique capability in different production steps
 - O Specialized, self-engineered and integrated machines
- Extension of product life cycles
 - Continuous cost saving programs
 - Be more than one step ahead: develop the next generation even before the former one is integrated
- Extension of scope of relationship
 - O Tempting our partner, proactively do the unexpected
 - O Proven ability to follow into new product areas
 - Internal technology transfer
 - Joint patent filing





Diaper components















FORWARD - LOOKING STATEMENTS

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