

## Mondi Limited 2012 Annual General Meeting – Share Capital and Voting Information

1. In accordance with the Dual Listed Company (DLC) structure, Mondi Limited and Mondi plc have convened annual general meetings to be held on Thursday 3 May 2012.
2. The total number of issued ordinary shares in Mondi Limited on 6 March 2012, which is the latest practicable date before the publication of the AGM Notice, is 118,312,975 ordinary shares of no par value. The total number of votes attaching to the special converting shares of Mondi Limited issued to Mondi (SA) SCC (Proprietary) Limited, to reflect the votes of Mondi plc shareholders on Joint Electorate Actions, pursuant to the DLC structure is 367,240,805. Therefore, the aggregate number of votes on any Joint Electorate Action is 485,553,780.