

Mondi Group analysts' consensus estimates

As of **7 November 2022**

For the year ended 31 December 2022

The estimates presented below are based on the Group's continuing operations and therefore exclude the Group's Russian operations which are reported as discontinued operations held for sale.

€ million, except per share measures	Min	Max	Average	Number of analysts
Continuing operations:				
Underlying EBITDA	1,759	1,883	1,821	12
Underlying operating profit	1,390	1,497	1,431	10
Underlying EPS	1.75	1.96	1.86	9

Approximately 18 analysts cover Mondi. The consensus figures presented above have been compiled based on estimates by 12 analysts who have updated forecasts after the H1 2022 results announcement on 4 August 2022. The figures are not altered or adjusted in any way by Mondi. The number of contributing analysts to each consensus figure in the table is shown under the "number of analysts" heading.

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